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**LifeTech Scientific Corporation**

**先健科技公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 8122)

## **CHANGE OF COMPLIANCE ADVISER**

The board of directors (the "Board") of LifeTech Scientific Corporation (the "Company") announces that the Company and Piper Jaffray Asia Limited ("Piper Jaffray") have mutually agreed to terminate the compliance adviser agreement dated 8 November 2011 with effect from 24 September 2012 as Piper Jaffray will cease to carry out all activities regulated by the Securities and Futures Commission in Hong Kong with effect from 24 September 2012. Save as disclosed in this announcement, the Board and Piper Jaffray confirmed that, as at the date of this announcement, there are no other matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company. The Board would like to take this opportunity to extend its gratitude to Piper Jaffray for their invaluable advice and contributions to the Company during their appointment with the Company.

The Board of the Company also announces that South West Capital Limited has been appointed as the new compliance adviser to the Company as required pursuant to Rule 6A.27 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") with effect from 24 September 2012 until the date on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the Company's financial results for the second full financial year commencing after the initial listing date of the Company, or until the compliance adviser agreement entered into between the Company and South West Capital Limited dated 24 September 2012 is terminated in accordance with its terms, whichever is earlier.

South West Capital Limited is a licensed corporation under the Securities and Futures Ordinance to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities.

By order of the Board  
**LifeTech Scientific Corporation**  
**XIE Yuehui**  
Chairman and Executive Director

Hong Kong, 24 September, 2012

*As at the date hereof, the Board comprises Mr. XIE Yuehui and ZHAO Yiwei Michael being executive directors of the Company; Mr. LI Gabriel, Mr. WU Jianhui and Ms. CONG Ning being non-executive directors of the Company; and Mr. LIANG Hsien Tse Joseph, Mr. ZHANG Xingdong, Mr. ZHOU Gengshen being independent non-executive directors of the Company.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.lifetechmed.com>.*